



Regent Pacific Group Limited

Corporate Update

July 2007





Regent – Early Stage Producer with Growth

Shares: 1,650M (outstanding)
2,314M (fully diluted)

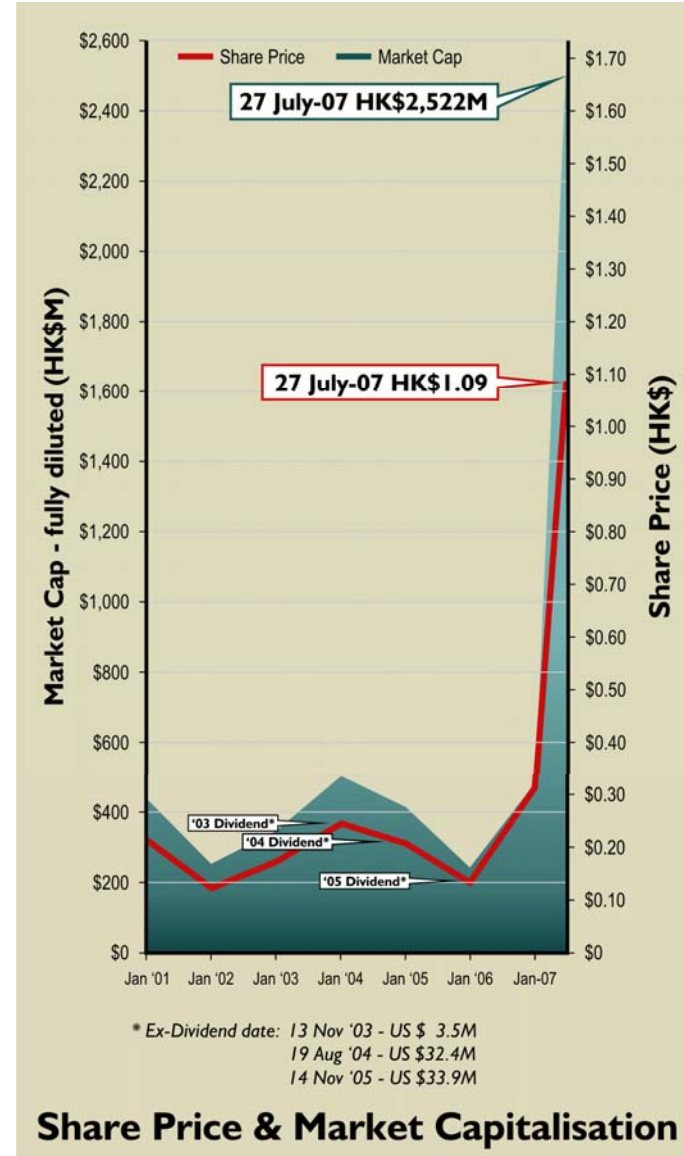
Turnover: 22.44M Shares/day
(3 months average)

Market cap: US\$323M (fully diluted)

Listed: Hong Kong and Frankfurt

Code and Index: 0575.HK and 0575.F

Share price: HK\$1.09
(or 13.97 US cents)





Regent – Share Structure at 22 June 2007

SHARE STRUCTURE

1,650 million shares outstanding

143 million employee options outstanding

\$5.5 million convertible preference shares

Convertible into 148 million shares @ HK\$0.29/share)

\$12.5 million convertible bonds

Convertible into 373 million shares @ HK\$0.2615/share)

2,314 million shares outstanding on a fully diluted basis

SUBSTANTIAL SHAREHOLDERS

Jim Mellon (Chairman): 25.09% - Basic
21.09% - Fully Diluted

Sir John Templeton: 8.50% - Basic
6.06% - Fully Diluted

Gladiator Asset Mgt: 5.81% - Basic
4.14% - Fully Diluted

Millennium Partners: 0.82% - Basic
13.47% - Fully Diluted

Highbridge: 4.52% - Basic
6.45% - Fully Diluted

JP Morgan: 3.42% - Basic
2.44% - Fully Diluted

Other Directors: 4.13% - Basic
7.96% - Fully Diluted



Dapingzhang Mine – Copper and Zinc Operation in China

COPPER OPERATION

Mining:

Open Pit

Processing:

Conventional flotation

Product:

**Copper concentrate with gold &
silver credits**

Forecast Metal Sold 2007:

3,000t/a

Forecast Metal Sold 2008:

9,000t/a

Cash Costs 2007:

-3.50*

Cash Costs 2008:

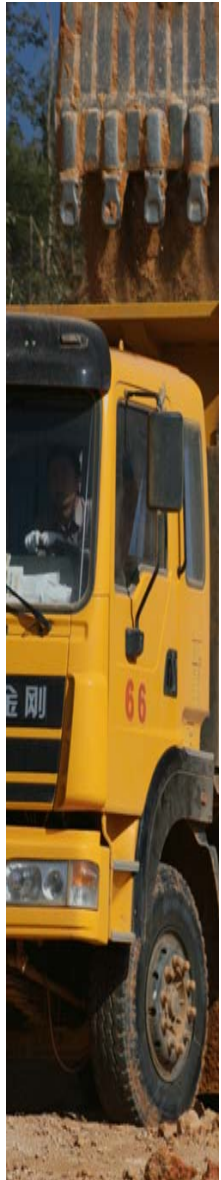
-2.00*

Copper Resources (Contained):

325,000t

*** Cash operating costs net of Zn, Au and Ag**

Expansion feasibility study ongoing





Dapingzhang Mine – Copper and Zinc Operation in China

ZINC OPERATION

Mining:

Open Pit

Processing:

Conventional flotation

Product:

**Zinc concentrate with potential
silver credits**

Forecast Metal Sold 2007:

15,000t/a

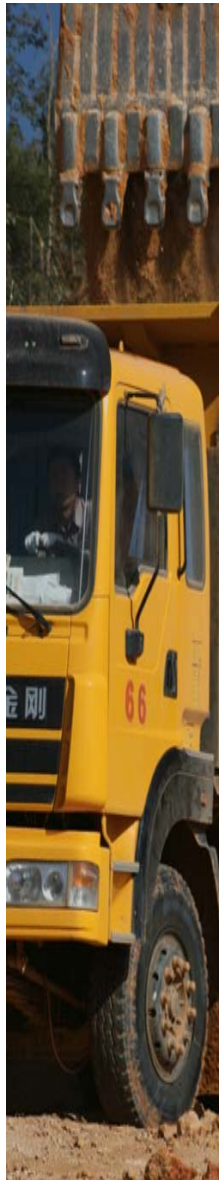
Forecast Metal Sold 2008:

28,000t/a

Zinc Resources (Contained):

230,000t/a

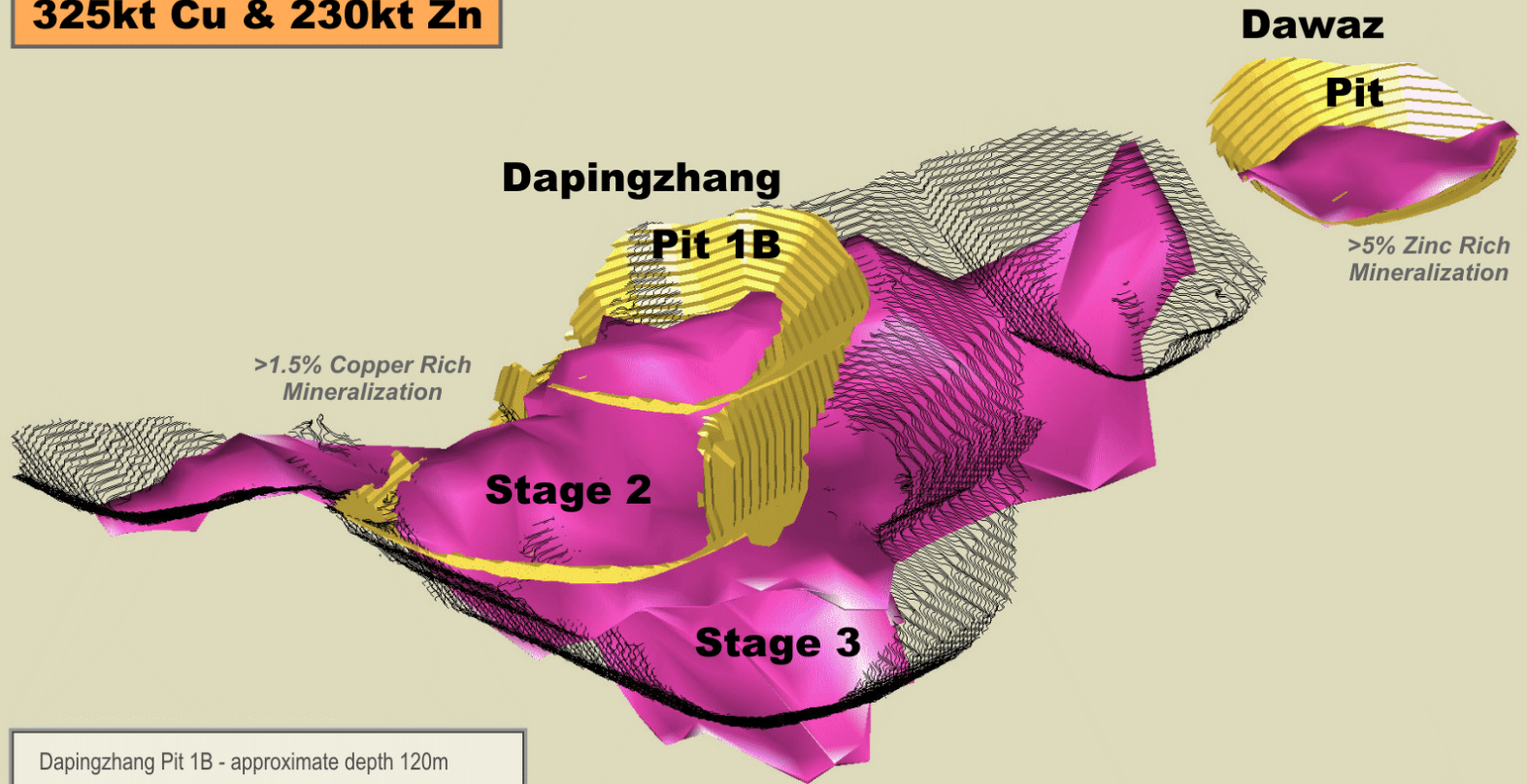
Expansion feasibility study ongoing with potential to add Lead circuit





Dapingzhang Mine – 3D Plan of Pits

Dapingzhang Resource
**45Mt ore containing
325kt Cu & 230kt Zn**



Dapingzhang Pit 1B - approximate depth 120m
Dapingzhang Stage 2 - approximate depth 150m
Dapingzhang Stage 3 - approximate depth 200-300m
Dawaz Pit - approximate depth 60m

~250m





Dapingzhang Mine

- **Life of mine to 2015**
- **Current drilling is showing great potential to extend well beyond 2015**
- **Open cut mining operation**
- **Contract mining**
- **Mining well ahead of schedule – over 140,000 tonnes of Zinc rich (>5%) Dawaz ore on ROM**





Dapingzhang Mine – Ore Reserves

Ore Reserves as at 31 March 2007

15.57Mt - Cu average grade 1.17% and Zn average grade of 1.09%

Deposit	Classification	Ore Type	Reserves		Grade			
			tonnes millions	Copper %	Zinc %	Gold g/t	Silver g/t	Lead %
Dapingzhang Pit	Probable	Massive	8.37	1.72	1.53	0.47	17.98	0.16
		Disseminated	6.54	0.54	0.04	0.10	3.65	0.01
Dapingzhang Pit Total			14.91	1.2	0.88	0.31	11.69	0.09
Dawaz Pit	Probable	Massive	0.66	0.53	5.98	0.23	38.30	1.05
		Disseminated	-	-	-	-	-	-
Dawaz Pit Total			0.66	0.53	5.98	0.23	38.30	1.05
TOTAL RESERVES			15.57	1.17	1.09	0.31	12.82	0.13



Dapingzhang Mine – Mineral Resources

Mineral Resource Statement as at March 2007

Deposit	Ore Type	Indicated Resource						Inferred Resource					
		Tonnes (Mt)	Copper (%Cu)	Zinc (%Zn)	Gold (Au g/t)	Silver (Ag g/t)	Lead (%Pb)	Tonnes (Mt)	Copper (%Cu)	Zinc (%Zn)	Gold (Au g/t)	Silver (Ag g/t)	Lead (%Pb)
Dapingzhang Pit	Massive	10.2	1.76	1.50	0.53	18.94	0.16	1.0	1.25	1.44	0.45	19.10	0.34
	Disseminated	28.1	0.40	0.05	0.09	3.29	0.01	4.9	0.36	0.07	0.11	2.91	0.01
Dapingzhang Pit Total		38.31	0.76	0.44	0.21	7.45	0.05	5.91	0.50	0.29	0.17	5.57	0.7
Dawaz Pit	Massive	0.67	0.58	6.25	0.25	40.56	1.10	0.1	0.30	5.16	0.16	29.98	0.57
	Disseminated	0	0	0	0	0	0	0	0	0	0	0	0
Dawaz Pit Total		0.67	0.58	6.25	0.25	40.56	1.10	0.1	0.30	5.16	0.16	29.98	0.57
TOTAL RESOURCES		38.98	0.76	0.54	0.21	8.02	0.07	5.97	0.50	0.34	0.17	5.82	0.07



Consultants – Blue Chip Firms

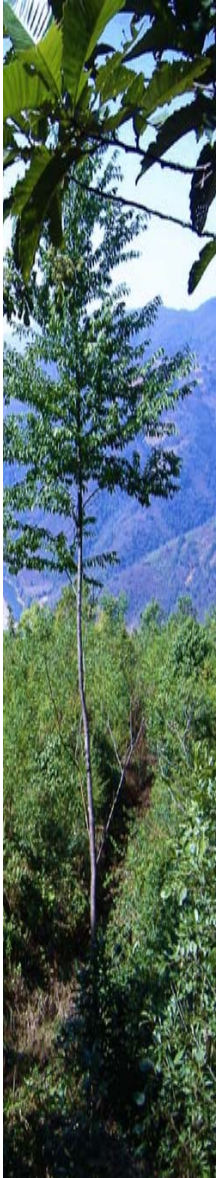
Committed to using Blue Chip Firms for assisting on optimisation programme

Resource Estimation:	Cube Consulting
Mine Engineering:	Cube Consulting
Metallurgical:	SGS Lakefield
Geotechnical:	George, Orr & Associates
Environmental:	Environmental Resources Management (ERM)
Legal:	Linklaters and Jun He
Accounting:	Grant Thornton and Protiviti (internal audit)



Environment, Health & Safety

- **Completed and now implementing, needs analysis**
- **Committed to International Best Practice Standards**
- **Environmental Resources Management - completing mine wide EHS plan and training**
- **SRK and ENFI - upgrading tailings disposal, waste dump and wastewater management plan**





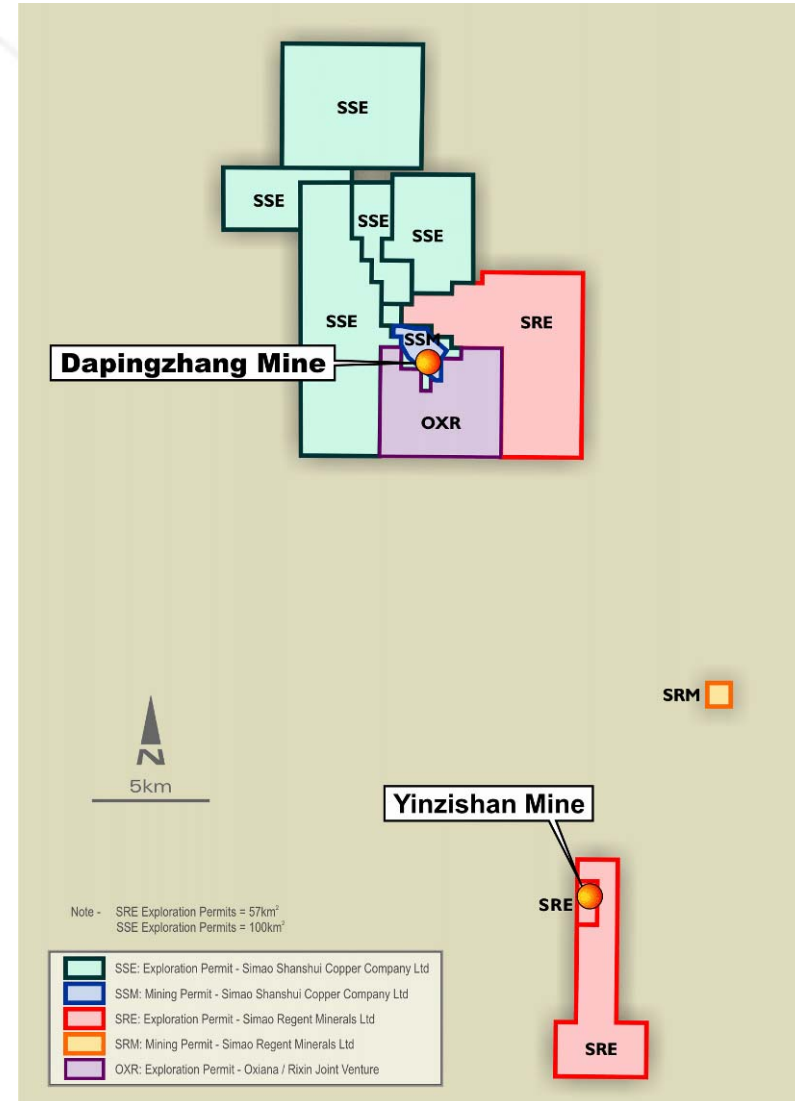
Regent – Projects

DAPINGZHANG JV

- Increasing quality and productivity of mining operations
- Increasing throughput from September 2007
- New mill in preliminary design
- Drilling resource extensions
- Regional exploration

YINZISHAN JV

- Drilling started with two rigs





Exploration – Strong Commitment & Budget

- **Strategic focus on exploration**
- **Significant budget – US\$8M (2007)**
- **Drilling biased**
- **Focussed target styles – VMS (polymetallic)**
- **Total VMS landholding over 157km²**





Regional Exploration

- **Regional exploration commenced successfully with first VMS discovery outside of Dapingzhang Mine**
- **Discovery significant – Cu-Zn mineralisation known over camp sized 6km strike length & open to north**
- **Belt potential to host additional VMS systems**
- **Major exploration programme to commence in October 2007**





Yinzishan JV – The Next VMS Deposit?

- **90.5% equity interest via Sino-foreign JV Company**
- **100% of dividends for first 15 years, 95.25% for second 15 years and 90.5% until end of 50 year term**
- **50 year operating term**
- **Potential for becoming the next VMS deposit**
- **Initial drill program of 5,000 metres**
- **2 drill rigs currently testing three large anomalies from Geophysics IP survey**





Regent's Land Bank

REGENT JV's LAND HOLDINGS ARE:

Location / Name	Licence Type	Regent Effective Ownership (%)	Area Km ²
Dapingzhang JV	Exploration	40	16.22
	Exploration	40	31.25
	Exploration	40	36.02
	Exploration	40	7.532
	Exploration	40	3.84
	Mining	40	2.751
Sub-total			97.613
Yinzishan JV	Exploration	90.5	36.41
	Exploration	90.5	1.50
	Exploration	90.5	19.23
	Mining	90.5	1.0
Sub-total			58.14
Gold Project	Exploration	40	12.16
	Exploration	40	3.73
	Exploration	40	15.00
	Exploration	40	54.15
	Exploration	40	42.34
	Exploration	40	27.09
Sub-total			154.47
Total			310.223





Positive Outlook Prevails on Copper and Zinc

COPPER DEMAND

- China biggest driver - consumption accelerating
- European demand remains solid
- US not as bad as initially thought
- Global demand above consensus expectations for 2007

SUPPLY

- Multiple challenges and constraints restrict future output
- Challenges: fewer discoveries, declining ore grades, higher costs, etc...
- Supply: Producers continue to face difficulties reaching production targets, underinvestment, etc...

PRICE

Positive industry fundamentals and strong price environment

ZINC DEMAND

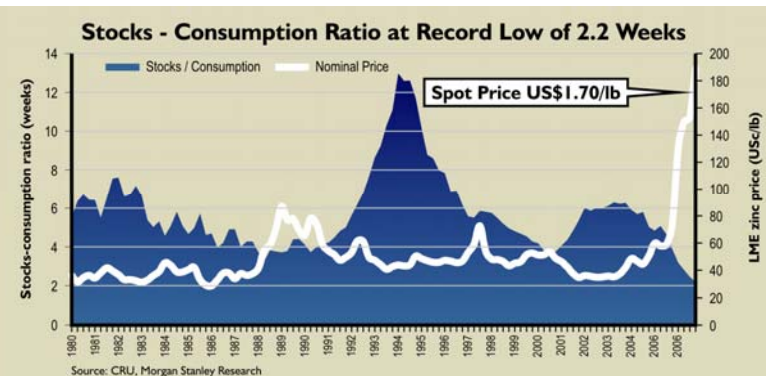
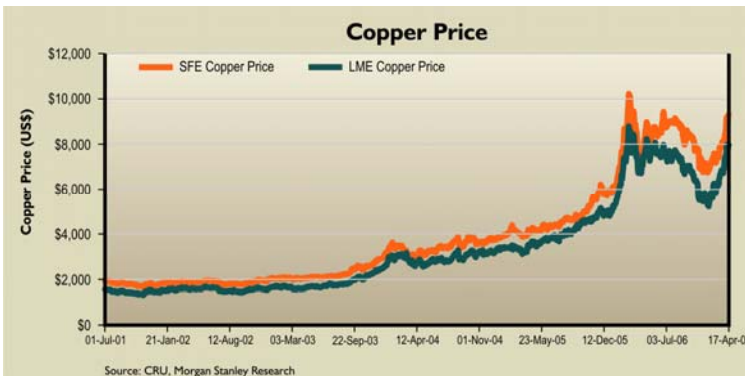
- China driven – experiencing strong demand for Zinc Concentrate in China
- World demand strong

SUPPLY

- Weak concentrate production
- Underinvestment

PRICE

- Expect deficit market in 2007
- Price above US\$1.50 /lb in 2007





Regent – Action Oriented and Value Driven

Regent has grown its:

- Resources at Dapingzhang Mine
- Cashflow, earnings and balance sheet
- Organisation with quality people
- Shareholder value

Regent will continue its growth through:

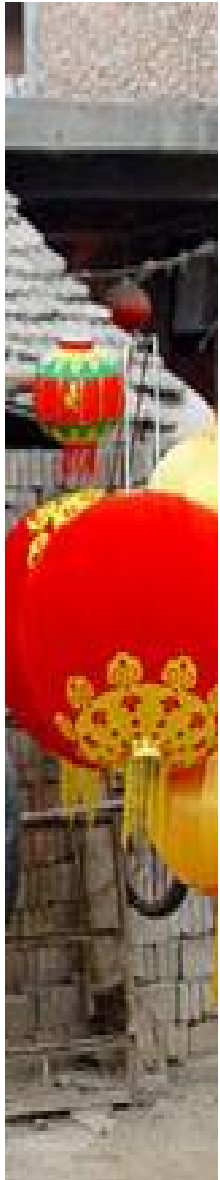
- Expanding Dapingzhang Mine operations (increasing production and volumes)
- Optimising existing Dapingzhang Mine & developing Yinzishan Mine operations
- Discovering new VMS deposits at Dapingzhang & Yinzishan Joint Ventures
- Acquisition of value adding projects

BECOME THE NEXT HONG KONG MINING HOUSE



Dapingzhang JV Company – 2007 Financial Year Results

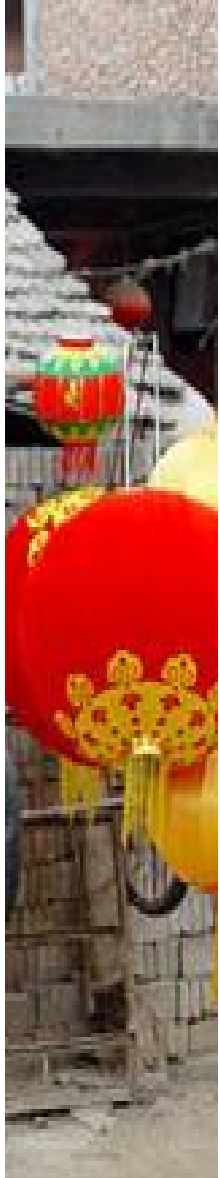
- **Net Profit of US\$10.43M**
- **Shareholders equity of US\$63.20M**
- **Cash balance of US\$3.48M**
- **No hedging of any commodity or currency**
- **Ore production of 22,541 tonnes**
- **4,125 tonnes of contained Copper in Concentrate sold**
- **Cash cost US\$0.183/lb, including by-product credits**





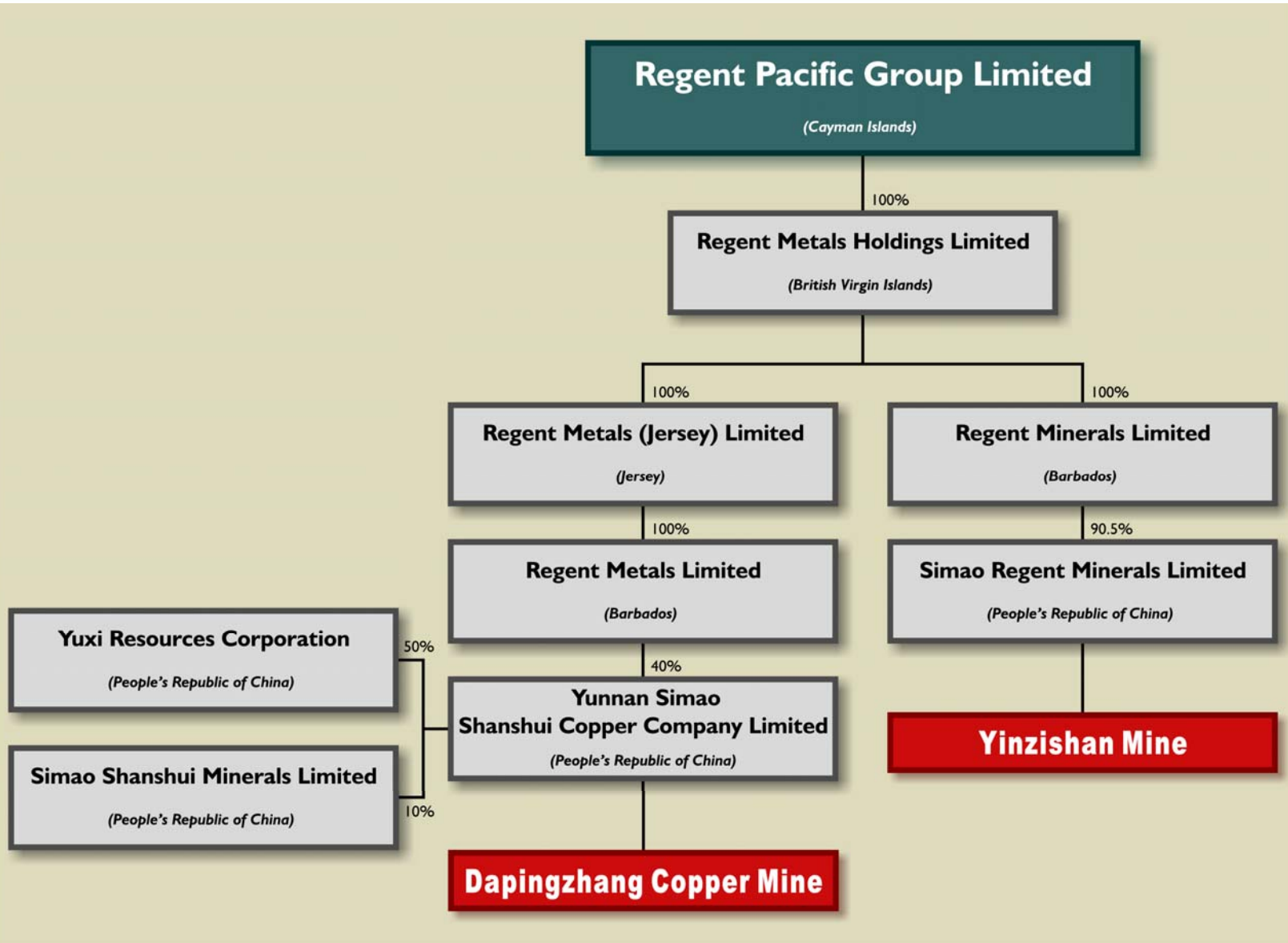
Regent – 2007 Financial Year Results

- **Net Profit of US\$0.58M**
- **EPS of US\$0.0004 per share**
- **Shareholders equity of US\$20.09M, 53% increase from March 2006**
- **Net finance costs of US\$2.61M**
- **Cash balance of US\$3.94M at 31 March 2007**





Regent's JV Shareholding Structure





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